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(pro hac vice applications granted)
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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**TWELFTH MONTHLY FEE STATEMENT
OF SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2024
THROUGH FEBRUARY 29, 2024**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

February 1, 2024 through February 29, 2024

\$78,275.20 (80% of \$97,844.00)

\$6,292.87 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Twelfth Monthly Fee Statements (the
3 “Statement”) for allowance and payment of compensation for professional services rendered and for
4 reimbursement of actual and necessary expenses incurred for the period commencing February 1,
5 2024 through February 29, 2024 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion*
6 *Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing*
7 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No.
8 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$78,275.20 (representing 80%
10 of the \$97,844.00 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$6,292.87 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary
18 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the
19 detailed time entries and expenses for the Fee Period (invoices for the period February 1, 2024
20 through February 29, 2024) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
27 requested in this Statement, except such fees or disbursements as to which an objection has been
28 served.

1 DATED this 8th day of April 2024.

2 SEWARD & KISSEL LLP

3
4 By: /s/ John R. Ashmead
5 John R. Ashmead, Esq.
6 Robert J. Gayda, Esq.
7 Catherine V. LoTempio, Esq.
8 Andrew J. Matott, Esq.
9 (*pro hac vice applications granted*)
10 SEWARD & KISSEL LLP
11 One Battery Park Plaza
12 New York, NY 10004
13 ashmead@sewkis.com
14 gayda@sewkis.com
15 lotempio@sewkis.com
16 matott@sewkis.com

17 *Counsel for Official Committee*
18 *of Unsecured Creditors*

13 Respectfully Submitted By:

14 McDONALD CARANO LLP

15 /s/ Ryan J. Works
16 Ryan J. Works, Esq. (NSBN 9224)
17 Amanda M. Perach, Esq. (NSBN 12399)
18 2300 West Sahara Avenue, Suite 1200
19 Las Vegas, Nevada 89102
20 rworks@mcdonaldcarano.com
21 aperach@mcdonaldcarano.com

22 *Counsel for Official Committee*
23 *of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
Mark D. Kotwick	1991	Litigation	\$1450	.2	\$290.00
Robert J. Gayda	2004	Bankruptcy	\$1300	25.6	\$33,280.00
Counsel					
Laura E. Miller	2013	Litigation	\$487.50 / \$975.00	47.4	\$38,122.50
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	15.5	\$15,112.50
Andrew J. Matott	2017	Bankruptcy	\$925	8.9	\$8,232.50
John Patouhas	2024	Bankruptcy	\$750	2.0	\$1,500.00
Paraprofessionals					
Isaura Collado	N/A	Litigation	\$375	3.1	\$1,162.50
Marian Wasserman	N/A	Litigation	\$360	.4	\$144.00
Total:				103.1	\$97,844.00

¹ Unless otherwise noted, admission year is for New York Bar.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	1.6	\$1,560.00
Litigation-Contested Matter and Adversary Proceedings	6.2	\$7,312.50
Claims Administration and Objections	3.7	\$3,697.50
Communication with Committee/ Creditors	4.8	\$5,042.50
Avoidance Action Analysis	64.4	\$66,534.00
Court Hearings	1.9	\$1,802.50
Employment and Fee Applications	3.9	\$3,802.50
Non-working Travel	16.6	\$8,092.50
Total	103.1	\$97,844.00

EXHIBIT 3

Expenses by Category

Expense Category	Total
Airfare	\$1,210.50
Deposition Transcripts	\$2,236.28
Experts & Other Professionals	\$253.78
Hotel	\$1,970.78
Limo/Taxi/Train	\$251.75
Litigation Support Vendor	\$253.78
Meals	\$100.00
Telephone Charges	\$16.00
TOTAL	\$6,292.87

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EXHIBIT 4
Detailed Time Records

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2024
Invoice Number 9160081322

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	1,560.00	6,292.87	7,852.87

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081322

38239-0001

Case Administration

Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/06/2024	Call re machine rejection (.2); follow up with R. Gayda (.1); email to FTI (.1)	CVL	0.40	390.00
02/14/2024	Emails re workstreams (.3); call re same (.5); email with J. CVL Jimmerson (.1)		0.90	877.50
02/28/2024	Draft email re budget and reduction of director expenses	CVL	0.20	195.00
02/29/2024	Emails re budget and director fees	CVL	0.10	97.50

Total Hours.....	1.60
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Total Services..... \$	1,560.00
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Disbursements Recorded Through February 29, 2024

Airfare	1,210.50
Deposition transcripts	2,236.28
Experts & Other Professio	253.78
Hotel	1,970.78
Limo/Taxi/Train	251.75
Litigation Support Vendor	253.78
Meals	100.00
Telephone Charges	16.00

Total Disbursements.....\$	6,292.87
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TOTAL AMOUNT DUE.....\$	7,852.87
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Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081322

38239-0001

Case Administration

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.60	975.00	1,560.00
Total			1.60		1,560.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

38239-0001 Case Administration

Invoice Number 9160081322

For Professional Services Rendered through February 29, 2024:

Fees	1,560.00
DISBURSEMENTS	6,292.87
TOTAL AMOUNT DUE.....	\$ 7,852.87

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2024
Invoice Number 9160081328

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	7,312.50	0.00	7,312.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 31, 2024
Invoice Number 9160081328
Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/09/2024	Review Cole Kepro recievership papers (.3); internal emails re same (.2); review materials for Mediation questions (.3)	CVL	0.80	780.00
02/20/2024	Review and revise Bitaccess settlement letter (.9); call w Conway re same (.2); email to Conway/FTI (.1).	RJG	1.20	1,560.00
02/22/2024	Emails re Bitaccess settlement.	RJG	0.40	520.00
02/23/2024	Call w Conway and FTI re Bitaccess settlement.	RJG	1.10	1,430.00
02/23/2024	Review 9019 report, Bitcoin depo, and R. Gayda emails (0.2)	LEM	0.20	195.00
02/27/2024	Jimmerson and FTI call.	RJG	0.70	910.00
02/27/2024	Attend call with J. Jimmerson concerning Bitcoin Depo litigation (0.7); attention to BitAccess settlement discussions and letter (0.5).	LEM	1.20	1,170.00
02/28/2024	Ayala email (.3); Bitaccess letter (.2).	RJG	0.50	650.00
02/28/2024	Email re sign off on BitAccess setttlement letter.	CVL	0.10	97.50
Total Hours.....				6.20
Total Services..... \$				7,312.50
TOTAL AMOUNT DUE..... \$				7,312.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date March 31, 2024
Invoice Number 9160081328
Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	3.90	1,300.00	5,070.00
1891 CVL	Associate	LoTempio, Catherine V.	0.90	975.00	877.50
1997 LEM	Counsel	Miller, Laura E.	1.40	975.00	1,365.00
Total			6.20		7,312.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

38239-0005 **Litigation-Contested matter and adversary
proceedings**

Invoice Number 9160081328

For Professional Services Rendered through February 29, 2024:

Fees	7,312.50
TOTAL AMOUNT DUE.....	7,312.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2024
Invoice Number 9160081323

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	3,697.50	0.00	3,697.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081323

38239-0008

Claims Administration and Objections

Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/05/2024	Review AVT master lease (.2); review A. Noll assessment (.2); attn to emails re the same (.1)	AJM	0.50	462.50
02/06/2024	Review AVT issues (.1) and discuss with C. LoTempio (.2)	AJM	0.30	277.50
02/14/2024	Emails re AVT admin claim application (.1); review materials re status of same (.2)	CVL	0.30	292.50
02/15/2024	Call with M. Tucker and R. Halevy re AVT admin claim resolution (.5); emails re same (.3); review materials re lease and guarantee of the same (.7); update to M. Tucker re same (.2).	CVL	1.70	1,657.50
02/26/2024	Emails w S&K team re AVT issues (.4).	RJG	0.40	520.00
02/26/2024	Review AVT settlement proposal (.1); discuss with Debtor (.1).	CVL	0.20	195.00
02/28/2024	Discuss AVT settlement potential, claims and related issues with A. Matott and R. Gayda (.2); emails to Debtor re same (.1).	CVL	0.30	292.50
Total Hours.....				3.70
Total Services..... \$				3,697.50
TOTAL AMOUNT DUE..... \$				<u>3,697.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081323

38239-0008

Claims Administration and Objections

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.40	1,300.00	520.00
1891 CVL	Associate	LoTempio, Catherine V.	2.50	975.00	2,437.50
2020 AJM	Associate	Matott, Andrew J.	0.80	925.00	740.00
Total			3.70		3,697.50

SEWARD & KISSEL LLP

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NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

Invoice Number 9160081323

38239-0008 Claims Administration and Objections

For Professional Services Rendered through February 29, 2024:

Fees	3,697.50
TOTAL AMOUNT DUE.....	3,697.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

March 31, 2024
Invoice Number 9160081324

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	5,042.50	0.00	5,042.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2024
38239-0009	Communications with Creditors	Invoice Number	9160081324
		Through	February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/09/2024	Draft email to UCC	AJM	0.20	185.00
02/13/2024	Call w Committee re settlement conference and next steps RJG (.9); prepare for same (.4)		1.30	1,690.00
02/13/2024	Call with Committee re mediation update and next steps inCVL Adversary (.9); prepare for same (.1)		1.00	975.00
02/13/2024	Attend weekly UCC call (.9); prepare for same (.1)	AJM	1.00	925.00
02/13/2024	Attend call with UCC concerning McAlary settlement conference.	LEM	0.90	877.50
02/27/2024	Review draft email to UCC and circulate proposal re same CVL (.2); finalize and send email (.2)		0.40	390.00
Total Hours.....				4.80
Total Services.....				5,042.50
TOTAL AMOUNT DUE.....				5,042.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081324

38239-0009

Communications with Creditors

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	1.30	1,300.00	1,690.00
1891 CVL	Associate	LoTempio, Catherine V.	1.40	975.00	1,365.00
1997 LEM	Counsel	Miller, Laura E.	0.90	975.00	877.50
2020 AJM	Associate	Matott, Andrew J.	1.20	925.00	1,110.00
Total			4.80		5,042.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

38239-0009 Communications with Creditors

Invoice Number 9160081324

For Professional Services Rendered through February 29, 2024:

Fees	5,042.50
TOTAL AMOUNT DUE.....	5,042.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**March 31, 2024
Invoice Number 9160081326**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	1,802.50	0.00	1,802.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081326

38239-0016

Court Hearings

Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/2024	Attend hearing on late filed claims	CVL	0.40	390.00
02/14/2024	Coordinate hearing coverage with A. Matott (.1); discuss substance (.1); update after hearing (.1)	CVL	0.30	292.50
02/14/2024	Prep for (.5) and attend hearing on Conway retention application (.4); call with Fox re the same (.1)	AJM	1.00	925.00
02/28/2024	Attend hearing on Fox interim fee application	CVL	0.20	195.00
Total Hours.....				1.90
Total Services..... \$				1,802.50
TOTAL AMOUNT DUE..... \$				<u>1,802.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081326

38239-0016

Court Hearings

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	0.90	975.00	877.50
2020 AJM	Associate	Matott, Andrew J.	1.00	925.00	925.00
Total			1.90		1,802.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

Invoice Number 9160081326

38239-0016 Court Hearings

For Professional Services Rendered through February 29, 2024:

Fees	1,802.50
TOTAL AMOUNT DUE.....	1,802.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**March 31, 2024
Invoice Number 9160081327**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	3,802.50	0.00	3,802.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081327

38239-0017

Employment and Fee Applications

Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/05/2024	Discuss draft monthly statement with S. Granillo (.1); call re same (.2)	CVL	0.30	292.50
02/14/2024	Follow up re interim fee applications	CVL	0.10	97.50
02/15/2024	Update and circulate December monthly statement for filing	CVL	0.20	195.00
02/20/2024	Emails re interim fee applications (.2); finalize and circulate monthly application (.1)	CVL	0.30	292.50
02/22/2024	Coordinate preparation of interim fee charts with S. Granillo	CVL	0.50	487.50
02/27/2024	Review interim comp procedures (.1); discuss with A. Matott (.1); emails with R. Works (.1); review and draft interim fee application (.2).	CVL	0.50	487.50
02/28/2024	Discuss professional fees (.1);	CVL	0.10	97.50
02/28/2024	Work on interim fee application	CVL	1.40	1,365.00
02/29/2024	Revise interim fee application	CVL	0.50	487.50
Total Hours.....				3.90
Total Services..... \$				3,802.50
TOTAL AMOUNT DUE..... \$				<u>3,802.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081327

38239-0017

Employment and Fee Applications

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	3.90	975.00	3,802.50
Total			3.90		3,802.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

Invoice Number 9160081327

38239-0017 Employment and Fee Applications

For Professional Services Rendered through February 29, 2024:

Fees	3,802.50
TOTAL AMOUNT DUE.....	3,802.50

Payment of bill is due upon receipt.**Please return this page when making payment to ensure proper credit.****Wire transfer instructions:**

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

March 31, 2024
Invoice Number 9160081348

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0018	Non-working Travel	8,092.50	0.00	8,092.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081348

38239-0018

Non-working Travel

Through February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/08/2024	Travel to Las Vegas from Newark (9.2)	LEM	9.20	8,970.00
02/10/2024	Travel home from Las Vegas to Newark.	LEM	7.40	7,215.00
Total Hours.....				16.60
Total Services..... \$				16,185.00
Less Discount..... \$				(8,092.50)
Total Services After Discount..... \$				8,092.50
TOTAL AMOUNT DUE..... \$				8,092.50

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081348

38239-0018

Non-working Travel

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1997 LEM	Counsel	Miller, Laura E.	16.60	975.00	16,185.00
Total			16.60		16,185.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

Invoice Number 9160081348

38239-0018 Non-working Travel

For Professional Services Rendered through February 29, 2024:

Fees	16,185.00
Less Agreed Discount (50.00 %)	<u>(8,092.50)</u>
Fees After Discount	<u>8,092.50</u>
TOTAL AMOUNT DUE.....	<u>8,092.50</u>

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Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
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TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**March 31, 2024
Invoice Number 9160081350**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through February 29, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	66,534.00	0.00	66,534.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	March 31, 2024
38239-0014	Avoidance Action Analysis	Invoice Number	9160081350
		Through	February 29, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/2024	Review and prepare supporting materials to be submitted	ISC	0.70	262.50
02/01/2024	Review and cite check letter to be submitted (.9), review docket entries (.8)	ISC	1.70	637.50
02/01/2024	Emails w Judge Barash and McAlary (.6); call w Carlyon (.3); discuss confi arrangement w S&K team (.5); review confi agreement and emails (.5); McAlary request for information from Debtors (.3).	RJG	2.20	2,860.00
02/01/2024	Review updated mediation statement (.2) and discuss mediation internally (.2); review insurance agreement (.3); discuss strategy and workstreams with R. Gayda, L. Miller, and C. LoTempio (.5)	AJM	1.20	1,110.00
02/01/2024	Revise mediation statement (0.9); update Barash (0.1); send same to Committee (0.4); call with team concerning mediation (0.5); e-mails concerning mediation (1) and call with T. James regarding same (0.1).	LEM	3.00	2,925.00
02/02/2024	Review and revise supporting materials to be submitted	ISC	0.70	262.50
02/02/2024	Review and finalize mediation statement (.8); emails w mediation parties and Judge Barash re confidentiality (.7); confirm mediation exhibits (.4); accountant claims discussion (.6).	RJG	2.50	3,250.00
02/02/2024	Review and revise mediation statement (.6); finalize and circulate for L. Miller (.2).	CVL	0.80	780.00
02/02/2024	Review/revise mediation statement package (.5); attn to communications re mediation internally (.2)	AJM	0.70	647.50
02/02/2024	Attention to mediation statement exhibits (0.5); discuss e-mails with R. Gayda (0.2); edits to mediation statement and finalize same (2.7); send out same (0.5).	LEM	3.90	3,802.50
02/05/2024	Prepare settlement conference signature pages (.4); discuss with L. Miller (.1)	CVL	0.50	487.50
02/05/2024	Attention to confidentiality agreement for settlement conference (0.1) and e-mail same to Committee (0.3).	LEM	0.40	390.00
02/06/2024	Mediation preparation (.8); coordinate inclusion of insurance carrier in settlement conference (.7).	RJG	1.50	1,950.00
02/06/2024	Meeting with L. Miller and teleconference with B. Gayda re mediation.	MDK	0.20	290.00
02/06/2024	Meet with R. Gayda regarding settlement conference (0.2); prepare for same (0.1); draft e-mail to D&O insurer regarding same (0.2) and e-mails in connection therewith (0.2).	LEM	0.70	682.50
02/07/2024	Settlement conference preparation.	RJG	2.70	3,510.00

		Invoice Date		March 31, 2024
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160081350
38239-0014	Avoidance Action Analysis	Through		February 29, 2024
02/07/2024	Liaise with FTI regarding upcoming mediation.	LEM	0.20	195.00
02/08/2024	Prepare for settlement conference (.8); discuss w L. Miller RJG (1.1).		1.90	2,470.00
02/08/2024	Attn to emails re mediation prep (.1) and review/circulate historical docs to aid in mediation prep (.2)	AJM	0.30	277.50
02/08/2024	Gather information requested by R. Gayda in connection with mediation (1.2); discuss Barash call with R. Gayda (0.7) and follow up by editing mediation outline (0.5).	LEM	2.40	2,340.00
02/08/2024	Call with D&O insurers regarding case (0.6); research concerning litigation issues (0.7).	LEM	1.30	1,267.50
02/08/2024	NV unjust enrichment research	JOP	2.00	1,500.00
02/09/2024	Prepare for and attend settlement conference.	RJG	7.50	9,750.00
02/09/2024	Attn to various research (.1), doc review (.1), and internal correspondence (.2) during C. McAlary mediation	AJM	0.40	370.00
02/09/2024	Attend (7.5) mediation in McAlary adversary. Attention to emails and questions from R. Gayda in connection therewith (0.4).	LEM	7.90	7,702.50
02/14/2024	Discuss workstreams re McAlary litigation (.2) and other global case workstreams (.2)	AJM	0.40	370.00
02/14/2024	Call with R. Gayda and team regarding outstanding issues (0.4); call with R. Works regarding 26(f) conference (0.2); correspondence with C. LoTempio and A. Matott regarding outstanding issues (0.4).	LEM	1.00	975.00
02/15/2024	Call with L. Miller re workstreams (.3); email FTI (.1)	AJM	0.40	370.00
02/15/2024	Review D&O policy (0.5); call with A. Matott regarding same (0.3); draft e-mail concerning D&O policy issues and information requests to McAlary (0.6).	LEM	1.40	1,365.00
02/16/2024	Review D&O policy (.6).	RJG	0.60	780.00
02/16/2024	Circulate setoff cases	CVL	0.30	292.50
02/16/2024	E-mail to R. Gayda concerning insurance policy issues.	LEM	0.30	292.50
02/19/2024	Call with L. Miller (.1); review and revise counter offer to McAlary (.3)	AJM	0.40	370.00
02/19/2024	Draft settlement offer to McAlary in connection with adversary proceeding (1.8); call with A. Matott (.1).	LEM	1.90	1,852.50
02/20/2024	Review case law re setoff	CVL	0.80	780.00
02/20/2024	Discuss settlement offer letter with R. Gayda.	LEM	0.10	97.50
02/21/2024	Review and revise settlement letter.	RJG	0.80	1,040.00
02/22/2024	Emails re Setoff research (.2); discuss fraudulent transfer research with A. Matott (.4); review summary of same (.2)	CVL	0.80	780.00

		Invoice Date		March 31, 2024
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160081350
38239-0014	Avoidance Action Analysis	Through		February 29, 2024
02/22/2024	Research and discuss internally re McAlary claims	AJM	0.60	555.00
02/22/2024	Shell discovery plan.	LEM	0.20	195.00
02/23/2024	Review local rules and procedures re discovery plan (.3); discuss with L. Miller (.2)	CVL	0.50	487.50
02/23/2024	Review and finalize McAlary settlement offer letter and send to committee (0.7); e-mails regarding 26(f) (0.4).	LEM	1.10	1,072.50
02/26/2024	Finalize settlement letter (.3)	RJG	0.30	390.00
02/26/2024	Edit, finalize, and send out settlement offer to McAlary counsel (0.6); attention to 26(f) discovery deadlines and related e-mails (0.2).	LEM	0.80	780.00
02/26/2024	Assist with preparation of follow-up correspondence to Christopher McAlary in connection with Feb. 9, 2024 settlement conference.	MW	0.20	72.00
02/27/2024	Review UCC correspondence (.1) and proposed settlement agreement (.1)	AJM	0.20	185.00
02/27/2024	Attention to discovery schedule.	LEM	0.20	195.00
02/28/2024	Discuss next steps re litigation with R. Gayda and A. Matott	CVL	0.20	195.00
02/28/2024	Discuss strategy re McAlary claims internally (.2); research re the same (.9); attn to email with J. Jimmerson and R. Works (.1); review docket re the same (.1)	AJM	1.30	1,202.50
02/28/2024	Edits to discovery plan and discussions regarding same (0.5); send out to McAlary counsel (0.2).	LEM	0.70	682.50
02/28/2024	Assist with drafting of Discovery Plan for filing.	MW	0.20	72.00
02/29/2024	Prepare for (.1); and attend scheduling conference (.2); review emails re same (.1)	CVL	0.40	390.00
02/29/2024	Call with B. Axelrod regarding adversary discovery.	LEM	0.10	97.50
02/29/2024	Review proposed edits to discovery plan (0.2); e-mails regarding same (0.2); attend meet and confer with McAlary counsel (0.2); summarize for team (0.1); e-mail follow-ups with R. Works (0.2).	LEM	0.90	877.50
Total Hours.....				64.40
Total Services..... \$				66,534.00
TOTAL AMOUNT DUE..... \$				66,534.00

Coin Cloud- Official Committee of Unsecu

Invoice Date March 31, 2024

Invoice Number 9160081350

38239-0014

Avoidance Action Analysis

Through February 29, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	0.20	1,450.00	290.00
1998 RJG	Partner	Gayda, Robert J.	20.00	1,300.00	26,000.00
1891 CVL	Associate	LoTempio, Catherine V.	4.30	975.00	4,192.50
1997 LEM	Counsel	Miller, Laura E.	28.50	975.00	27,787.50
2020 AJM	Associate	Matott, Andrew J.	5.90	925.00	5,457.50
2339 JOP	Law Clerk	Patouhas, John	2.00	750.00	1,500.00
2210 ISC	Paralegal	Collado, Isaura	3.10	375.00	1,162.50
2077 MW	Paralegal	Wasserman, Marian	0.40	360.00	144.00
Total			64.40		66,534.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

March 31, 2024

38239-0014 Avoidance Action Analysis

Invoice Number 9160081350

For Professional Services Rendered through February 29, 2024:

Fees	66,534.00
TOTAL AMOUNT DUE.....	66,534.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783